BentOak® CAPITAL

GARRETT WEALTH ADVISORY GROUP, LLC

Privacy Policy

Maintaining the trust and confidence of our clients is a high priority. That is why we want you to understand how we protect your privacy when we collect and use information about you, and the steps that we take to safeguard that information. This notice is provided to you on behalf of Garrett Wealth Advisory Group, LLC.

Information We Collect

In connection with providing investment products, financial advice, or other services, we obtain non-public personal information about you, including:

- Information we receive from you on account applications, such as your address, date of birth, Social Security Number, occupation, financial goals, assets and income;
- Information about your transactions with us, our affiliates, or others; and
- Information received from credit or service bureaus or other third parties, such as your credit history or employment status.

Categories Of Information We Disclose

We may only disclose information that we collect in accordance with this policy. Garrett Wealth Advisory Group, LLC does not sell customer lists and will not sell your name to telemarketers.

Categories Of Parties To Whom We Disclose

We will not disclose information regarding you or your account at Garrett Wealth Advisory Group, LLC, except under the following circumstances:

- To entities that perform services for us or function on our behalf, including financial service providers, such as a clearing broker-dealer, investment company, or insurance company, other advisers;
- To consumer reporting agencies,
- To third parties who perform services or marketing, client resource management or other parties to help manage your account on our behalf;
- To your attorney, trustee or anyone else who represents you in a fiduciary capacity;
- To our attorneys, accountants or auditors; and
- To government entities or other third parties in response to subpoenas or other legal process as required by law or to comply with regulatory inquiries.
- To custodial firms having regulatory requirements to supervise GWAG certain activities.

How We Use Information

Information may be used among companies that perform support services for us, such as data processors, client relationship management technology, technical systems consultants and programmers, or companies that help us market products and services to you for a number of purposes, such as:

- To protect your accounts/non-public information from unauthorized access or identity theft;
- To process your requests such as securities purchases and sales;
- To establish or maintain an account w ith an unaffiliated third party, such as a clearing broker-dealer providing services to you and/or Garrett Wealth Advisory Group, LLC;
- To service your accounts, such as by issuing checks and account statements;
- To comply with Federal, State, and Self-Regulatory Organization requirements;
- To keep you informed about financial services of interest to you.

Regulation S-AM

Under Regulation S-AM, a registered investment adviser is prohibited from using eligibility information that it receives from an affiliate to make a marketing solicitation unless: (1) the potential marketing use of that information has been clearly, conspicuously and concisely disclosed to the consumer; (2) the consumer has been provided a reasonable opportunity and a simple method to opt out of receiving the marketing solicitations; and (3) the consumer has not opted out. Garrett Wealth Advisory Group, LLC does not receive information regarding marketing eligibility from affiliates to make solicitations.

Federal Law – Opting Out

Federal law allows you the right to limit the sharing of your NPI by "opting out" of the following: sharing for non-affiliates' everyday business purposes – information about your creditworthiness; or sharing with affiliates or non-affiliates who use your information to market to you. State laws and individual companies may give additional rights to limit sharing. Please notify us immediately to opt out of these types of sharing.

Regulation S-ID

Regulation S-ID requires our firm to have an Identity Theft Protection Program (ITPP) that controls reasonably foreseeable risks to customers or to the safety and soundness of our firm from identity theft. We have developed an ITPP to adequately identify and detect potential red-flags to prevent and mitigate identity theft.

Our Security Policy

We restrict access to nonpublic personal information about you to those individuals who need to know that information to provide products or services to you and perform their respective duties. We maintain physical, electronic, and procedural security measures to safeguard confidential client information.

Closed Or Inactive Accounts

If you decide to close your account(s) or become an inactive customer, our Privacy Policy will continue to apply to you.

Complaint Notification

Please direct complaints to: Kimberly Cushman at Garrett Wealth Advisory Group, LLC; 201 Fort Worth Hwy, Weatherford, TX 76086; (817) 550-6750.

Changes To This Privacy Policy

If we make any substantial changes in the way we use or disseminate confidential information, we will notify you. If you have any questions concerning this Privacy Policy, please contact us at: Garrett Wealth Advisory Group, LLC; 201 Fort Worth Hwy, Weatherford, TX 76086; (817) 550-6750.